

Top Stories This Week

- January'16 IIP at -1.5 vs -1.3 (MOM). December IIP revised to -1.2
- February'16 CPI inflation at 5.18% vs 5.69% (MOM). Feb'16 WPI inflation remain flat at -0.9%
- NMDC sets lump ore prices at Rs 1,950/wmt, fines at Rs 1,710/wmt from March 11
- Gujarat Narmada Valley Fertilizers & Chemicals signed a JV agreement with a Belgian company to set up 2 Lk MTPA project for Rs 526 crore
- Coal India -Produced 501.34 MT till March 13 2016. Offtake: 504.09 MT till March 13 2016
- JSPL to divest 4.12% holding in India Energy Exchange; will complete sale in FY16
- Wipro Co sets growth target for FY17 at 12-14%. Makes a strategic investment in Emailage Corp
- OVL, IOC, OIL to ink \$2bn deals with Rosneft (FE)
- Adani Enterprises' coal project gets Queensland parliament's nod
- Petroleum and Natural Gas Regulatory Board (PNGRB) revises GAIL KG basin pipeline tariff to Rs 45.32/mbtu
- Blackstone set to acquire HP's 60.5 percent stake in Mphasis: ToI. Deal expected to be valued at USD 1 billion

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	24952	24717	0.95
NIFTY	7604	7510	1.25
MIDCAP	10300	10270	0.29
SMLCAP	10308	10277	0.30
METAL	7433	7479	-0.62
OIL&GAS	9029	8746	3.24
AUTO	17334	17240	0.55
TECK	5991	5831	2.74
BANKEKX	17851	17247	3.50
IT	11177	10828	3.22
FMCG	7582	7504	1.04
HC	15268	15992	-4.53
PSU	6025	5920	1.77
CD	11273	11611	-2.91
POWER	1716	1702	0.82
CG	12474	12283	1.55
REALTY	1180	1179	0.08

Global Indices

DOW	17602	17213	2.26
NASDAQ	4795	4748	0.99
FTSE	6189	6139	0.81
NIKKEI	16724	16938	-1.26
HANGSENG	20671	20199	2.34

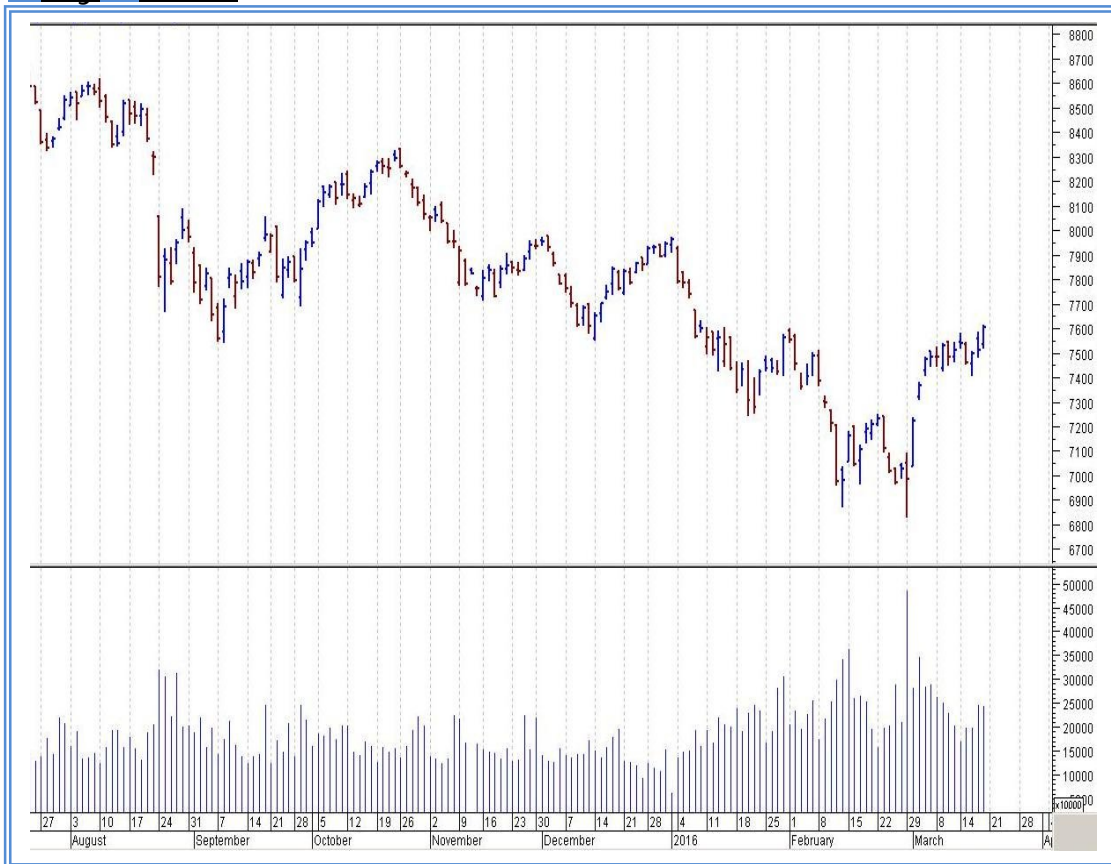
Top Gainers Weekly

Scrip	Price	% Chg
Vadilal Indus.	644.45	38.96
Sasken Comm.	416.80	37.81
Ramky Infrastructure	81.00	27.16
Venky's (India) Ltd.	337.65	25.15
Mastek Ltd	139.35	17.59

Top Losers Weekly

Scrip	Price	% Chg
Rushil Decor Ltd.	209.45	23.84
Pfizer Ltd.	1625.10	15.75
Lupin Ltd.	1554.40	14.76
Global Offshore	241.10	12.77
Pioneer Distilleries	93.20	12.41

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7300	7400	7500	7604	7700	7750	7850
Moving Averages						
20DMA		50DMA		100DMA		200DMA
7225		7485		7225		7985

Market Commentary

Positive cues from global markets aided gains in Indian stocks last week. The upmove on the domestic bourses was a part of the upmove in Asian stocks triggered by stronger currencies relative to the US dollar on the heels of the US Federal Reserve slashing its projections for rate increases to two in 2016 from an earlier projection of four after keeping rates unchanged at the conclusion of a two-day monetary policy review on Wednesday, 16 March 2016. Fewer US interest rates hikes could support demand for emerging-market assets because investors have less incentive to draw out money from risky assets in their search for higher yields in the US. The S&P BSE Sensex rose in three out of five trading sessions. The 50-unit Nifty 50 index rose in four out of five trading sessions. The Sensex rose 0.95% to settle at 24,952 in the week ended on Friday, 18 March 2016. The gains for the Nifty were higher in percentage terms than those for the Sensex. For the next week Nifty likely to trade in the range between 7700 – 7750 in the upper side and 7500 – 7400 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Finolex Indust	380.70
NHPC	22.25
Ramco Cements	401.75
Ramky Infra	81.00
Supreme Ind	791.55

Stocks at 52 wk Low

Scrip	Cmp
Lupin	1554.40
Global Offshore	241.10
Sequent Scientific	165.50
Speciality Rest	80.70
Timken	408.50

FII Activity

Date	Figures in crore
14/03	1035.63
15/03	-54.01
16/03	625.58
17/03	744.49
18/03	1712.62
NET	4064.31

DII Activity

Date	Figures in crore
14/03	-805.34
15/03	-302.31
16/03	-680.16
17/03	-168.38
18/03	-403.37
NET	-2359.56

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
SBIN	B	191	205
COX&KING	B	190	215
PNB	B	84	89.5
LT	B	1199	1245
TATAMOTORS	B	366	385

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
LT Foods	236.10
ABG Shipyard	62.20
Mahindra CIE	196.70
Mangalam Cement	210.75
Syngene	404.85

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

NIL

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